



U. H. Zaveri Limited

CIN: L74999GJ2017PLC098848

Registered Office-GF/2, Manish Complex, Indrajit Tenaments, Opp-Diamond Mill, Nikol Road
Ahmedabad-382350

Contact No. 079-22703991/22703992

E-Mail- uhzl.compliance@gmail.com

Website: www.uhzaveri.in

Date: September 22, 2025

To,
The General Manager
Listing & Corporate Relations Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400001

Dear Sir/Madam,

Sub: Outcome of the meeting of the Board of Directors held today on September 22, 2025

Ref: U. H. Zaveri Ltd (Script Code: 541338)

Pursuant to the In-principle approval received from BSE Limited vide its letter dated July 31, 2025 for the proposed Rights Issue of the Company, and Regulations 30, 42 and other applicable provisions, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we hereby inform you that the Board of Directors, at their meeting held today, i.e. on 22 September 2025, has inter-alia, decided and approved the following terms of the Rights Issue and the Letter of Offer along with other matter:

- Record date: Friday, 03 October 2025 for determining the shareholders who will be eligible to receive the Rights Entitlement.**
- Rights Issue Schedule:**

EVENTS	SCHEDULE
Last Date for Credit of Rights Entitlements	27-10-2025
Issue Opening Date	30-10-2025
Last Date for On Market Renunciation of Rights Entitlements#	04-11-2025
Issue Closing Date*	10-11-2025

#The Board and/or Rights Issue Committee will have the right to extend the Issue closing date, subject to the Issue Period not exceeding 30 days from the Issue Opening Date inclusive of the Issue Opening Date.

- The International Securities Identification Number (ISIN) for credit of dematerialized Rights Entitlement: INE556Z20010.**
- Other terms of the Issue: Included in the Letter of Offer for the Issue.**

The meeting of the Board commenced at 5:00 p.m. (IST) and concluded at 6:30 p.m. (IST).

This intimation is also being uploaded on the Company's website.

You are kindly requested to take above information on record.

Thanking you

For U. H. Zaveri Limited

Hitesh Mahendrakumar Shah
Managing Director
(DIN: 07907609)



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Annexure-I Details of Right Issue

Sr. No.	Particulars	Details#
1.	Type of securities proposed to be issued (viz. equity shares, etc.)	Fully Paid-up Equity shares of face value of ₹ 10/- each ("Rights Equity Shares")
2.	Type of Issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Rights Issue of Fully Paid Up Equity Shares
3.	Total number of securities proposed to be issued (approximately)	Up to 20388000 Fully Paid-up Equity Shares of face value of ₹ 10 each for an amount aggregating up to ₹ 2038.80 Lakhs*.
4.	Issue Price	₹ 10/- per Rights Equity Share
5.	Terms of payment of Issue Price per Rights Equity Share	Schedule: On Application (in ₹) - Face Value ₹ 10/-, Total ₹ 10/
6.	Record Date and ISIN for Rights Entitlement	Record Date: October 03, 2025 RE ISIN: INE556Z20010
7.	Rights Entitlement Ratio	2 (Two) Rights Equity Shares of ₹ 10/- each for every 1 (One) Equity Shares of ₹ 10/- each held by the equity shareholders in the Company as on the record date ("Eligible Equity Shareholders") with the right to renounce.
8.	Outstanding Equity Shares prior to the Rights Issue	1,01,94,000 Equity Shares of ₹ 10/- each
9.	Outstanding Equity Shares Post Rights Issue	3,05,82,000 Equity Shares of face value of ₹ 10 each *

* Assuming full subscription

#The Board of Directors, in their meeting held on April 05, 2025, considered and approved the issue price, rights entitlement ratio, and other terms and conditions of the rights issue. The record date was subsequently determined by the Board in their meeting held on September 22, 2025.

The detailed terms of the Rights Issue including the procedure for applying the Rights Issue and fractional entitlements are included in in the Letter of Offer.